FEDERAL PASSENGER COMPANY

ANNUAL REPORT / 2020



142

As at 31 December 2020, FPC's share capital amounted to RUB 206,961,040,539, comprising 206,961,040,539 ordinary registered shares with a par value of RUB 1 each.

In 2020, the Company completed the procedure for the issuance of additional ordinary registered shares, 1-01-55465-E-005D for RUB 15 billion, and ordinary registered shares, 1-01-55465-E-006D for RUB 20 billion. The shares of the additional issues were placed through private subscription among a pre-determined circle of persons, namely the existing shareholder Russian Railways.

The proceeds were used to finance a contract with TVZ for the manufacture of rolling stock designed and built by TVZ for the needs of FPC in 2019–2025.

Ordinary share issues in 2020

State registration number of the additional issue	Date of the issue state registration	Number of shares issued	Registration date of the issue report
1-01-55465-E-005D	26 December 2019	15 billion	3 February 2020
1-01-55465-E-006D	15 October 2020	20 billion	19 November 2020

Voting shares by type (class) of shares as at 31 December 2020

Indicators	Registered ordinary shares	Additional registered ordinary shares
Form of issuance	Uncertified	Uncertified
Number of shares issued	186,961,040,539	20,000,000,000
State registration details	1-01-55465-E	1-01-55465-E-006D
Par value per share, RUB	1	1

Entities included in FPC's share register as at 31 December 2020

Security holder	Number of voting shares		
	1-01-55465-E	1-01-55465E-006D	shares, %
Russian Railways	186,961,040,538	20,000,000,000	99.999999995
JSC RZD Asset Management	1	0	0.000000005
Total	186,961,040,539	20,000,000,000	100

Changes in the Company's share capital, RUB billion



No shares are owned by the Company and its controlled entities.

FPC has no information on shareholdings exceeding 5% except for those already disclosed by the Company.

FPC's shareholders do not have any preferred shares or shares with different par value.

No shareholder agreements have been signed by FPC's shareholders.